

Registration of Concubinage (Form L)

All gender-specific terms used on this form and information sheet refer to both males and females.

The purpose of this registration form is to protect all possible entitlements for the benefit of the surviving partner of an insured person or a person in receipt of an old-age pension or disability pension.

Insured person		Partner	
Surname		Surname	
Forename		Forename	
Date of birth		Date of birth	
Marital status		Marital status	
SS no. ¹ (AHV-no.)		SS no. ¹ (AHV-no.)	
Nationality		Nationality	

The partners hereby confirm that they have been running a shared household since _____ and have been living together permanently since this date.

The partners hereby confirm that they are not married or related and that they have not entered into a registered partnership.

The partners have read the «Information Sheet on Partner's Pension» issued by Livica Collective foundation, which is an integral part of this registration form, and duly acknowledge and accept the conditions set out therein.

The insured person hereby submits this registration form to Livica Collective foundation and undertakes to give the latter immediate notification of any changes to the relevant circumstances.

The parties understand that the definitive eligibility for the partner's pension shall be assessed at the time of the insured event based on the policy regulations applicable at the time.

This form supersedes all previous declarations.

We reserve the right to make changes to the Pension Fund Regulations.

Place and date

Signatures

Policyholder

Partner

Send to: Livica Sammelstiftung, Postfach, 3000 Bern 22

¹ Social Security Number (AHV-no.)

Information Sheet on Partner's Pension

Entitlement to a partner's pension

Pursuant to Art. 19 of the Pension Fund Regulations of Livica Collective foundation (the Foundation), the partner (including persons of the same sex who have not entered into a registered partnership) specified by the insured person or by the person in receipt of an old-age pension or disability pension shall be eligible for a partner's pension, under the same conditions as spouses and equal to the spouse's pension where the sum is concerned, provided that the following conditions are fulfilled:

- the surviving partner is not related to the insured person and can be shown to have lived in a shared household with the latter permanently for at least the last five years preceding the death **and**
- neither of the partners was married or living in a registered partnership for at least the last five years preceding the death **or**
- the surviving partner must provide maintenance for one or more joint children and neither of the two partners is or was married or living in a registered partnership at the time of the insured event **and**
- the surviving partner is not drawing a surviving dependant's pension as defined in Art. 19 and Art. 19a of the Occupational Pensions Act (OPA) **and**
- the Foundation was notified of the partner by the insured person or by the person in receipt of an old-age pension or disability pension in his lifetime (using Form L as issued by the Foundation) **and**
- an application for a partner's pension is submitted to the Foundation within three months of the death of the insured person or of the person in receipt of an old-age pension or disability pension.
- the Foundation shall only check the entitlement to benefits after the death of the insured person.
- the Foundation shall request the following when checking the eligibility criteria:
 - evidence that the partners lived in a shared household in the last five years preceding the death of the insured person (e.g. confirmation of municipality of residence, tenancy agreements, etc.)
 - confirmation of the marital status of both partners
 - any divorce decrees or judgements relating to the annulment of a registered partnership
- the duration of a partnership shall be allowed for against the duration of any subsequent marriage or the duration of any subsequent registered partnership for the purposes of the spouse's pension if the relevant submission had been made.
- the entitlement to a partner's pension shall cease to apply on the marriage or on the registration of a registered partnership of the surviving partner.

Should you have any questions, please do not hesitate to get in touch with us:
Monday to Thursday 08:30–11:30/13:30–16:30
Friday 08:30–11:30

Exclusion of legal claims and validity

The information set out above may not be taken as a basis for the assertion of any legal claims. The pertinent terms are set out in the Livica Collective foundation Pension Fund Regulations, and any addenda thereto, as amended and applicable at the relevant time in any given case.